

Monthly Budget WORKSHEET

Monthly Income: (after taxes)

Income/Salary (all sources)	
Investment Income	
Other Income	
Savings	
Total Monthly Income	

Monthly Expenses: Home

Mortgage/Rent/ HOA	
Gas	
Electricity	
Water	
Telephone	
Cable	
Internet	
Security	
Landscaping	
Home/Renter's Insurance	
Total Home	

Food

Groceries	
Dining Out	
Total Food	

Auto/Transportation

Auto Loan/Lease	
Auto Insurance	
Maintenance/ Repairs	
Registration	
Gas	
Parking	
Public Transit	
Total Auto	

Personal

Clothing/Shoes	
Dry Cleaning	
Barber/Salon	
Cosmetics	
Total Personal	

Other

Child Care	
Pets	
Charitable Contributions	
Personal/Student Loans	
Total Other	

Entertainment

Movies	
Vacation/Travel	
Gifts	
Subscriptions	
Books	
Concerts/Plays/ Shows	
Total Entertainment	

Health

Toiletries	
Pharmacy/Vitamins	
Gym	
Health Insurance	
Life Insurance	
Total Health	

Total Monthly Expenses

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Totals:

Total Monthly Income	
- Total Monthly Expenses	
= Net Cash Flow	

